

Personal tax - let us take the strain

If your financial circumstances have any aspect of the unusual about them – if you are not one of the millions of employed people whose tax affairs fit neatly into the PAYE system and whose other sources of income are limited to the odd building society account or two – you will probably find some advantage in employing the services of a tax specialist.

Blick Rothenberg Chartered Accountants is one of the UK's leading independent accounting practices. Founded in 1945, we have grown to our present position through the success of our clients, not from practice mergers. Our clients include many developing and successful owner managed businesses, international businesses which have set up in the UK and personal clients to whom we supply a range of taxation and investment planning services.

Tax complications...and how to minimise them

Personal taxation is becoming ever more complicated. Taxpayers are expected to calculate and pay their own liabilities, and penalties are payable if tax returns are not filed on time.

However, tax planning is about much more than completing your annual tax return correctly and on time. Blick Rothenberg is committed to minimising each year's tax liability and wherever possible suggesting ways in which you can legitimately reduce your tax bill.

We have a team of friendly, dedicated and experienced specialists, whose aim in life is to relieve you of as much stress as possible when you contemplate your tax position. We take pride in our ability to absorb the complexities of the taxation system and translate them into simple, straightforward advice when communicating with you.

Individuals and families

Individuals and families with substantial business interests or widespread investments often need particular care. In addition to dealing with tax returns for individuals, partnerships or trusts we can provide integrated tax and financial planning advice.

We will be happy to assist with formulating a tax efficient strategy to retain and increase family wealth and to enable it to be passed on, intact, to future generations. We can provide comprehensive planning to help minimise income tax, capital gains tax and inheritance tax. For individuals or families with international aspects we have the resources to offer advice on tax issues in other countries, to integrate with advice given with regard to the UK.

Foreign nationals in particular may have significant opportunities for planning in respect of both their UK and overseas tax affairs. We have considerable experience in providing effective tax advice for such individuals.

Personal tax services

Trust and estate planning

We can advise you on family trusts and the use of trusts in tax and estate planning. We are experienced in addressing the issues that can arise with both UK and overseas trusts. In addition, our trusts and estates planning department can provide a complete accounting and administration service for trusts, estates and charities.

Self employed and partnerships

If you are self employed or run an unincorporated business we can assist with the preparation of financial statements for your business in a form acceptable to the Inland Revenue. If you are employed by your own personal service company, we can advise you on the income tax and national insurance issues relevant to you.

If you are a partner in a professional firm or other business partnership, we are equally happy to act either just for you individually and/or the partnership as a whole. We advise many partnerships and, as a partnership ourselves, are very familiar with the issues that can arise.

Expatriate services

As part of our personal tax services we provide specialist advice and assistance for overseas nationals assigned to work in the UK. These services may be provided to individual executives and to their employers. Whether UK assignments are short or longer term we can assist you to ensure that the remuneration, benefits and expenses of the assignment are structured to avoid unnecessary tax or social security costs.

We also offer advice and assistance to employers in connection with their legal obligations for UK tax compliance. Through our associated company BRAL, we can offer a complete payroll service in the UK if this is required. This can also be supported by providing a full UK tax compliance service for the executives assigned to the UK.

Correctly structuring and administering assignments can provide benefits for both the executive and the employer, and can avoid the unpleasant surprises of additional tax charges, interest and penalties that can all too often arise without careful planning.

Tax investigations

If you are the unfortunate target of a tax investigation then you might need our specialist advice. You may already have a tax advisor but often you can benefit if the advisor in question is independent of the individual who acted for you in the past.

Negotiations in such cases need to be carried out by a strong, commercially minded advisor. We have considerable experience in assisting clients with tax investigations and aim to ensure that a satisfactory conclusion is arrived at for the taxpayer.

For more information, please contact:

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